

2019

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|       |       |       |       |
|-------|-------|-------|-------|
|       | 2018  | 2018  | 140.5 |
| 36.5% | 15.1  | 21.7% |       |
| 13.2  | 16.0% | 47.5  |       |
| 42.8% | 3.94  | 6.4%  |       |
|       | 10.1  | 15    |       |



2019H1

|           |       |       |           |     |
|-----------|-------|-------|-----------|-----|
|           | 19/20 |       | 19.6/24.1 | EPS |
| 1.31/1.61 | 29.2% | 22.8% | 26.17     | “ ” |

|      | 2017A  | 2018A  | 2019E  | 2020E  |
|------|--------|--------|--------|--------|
| ( )  | 10,293 | 14,046 | 17,556 | 21,402 |
| +/-% | 47.0%  | 36.5%  | 23.6%  | 21.9%  |
| ( )  | 1,239  | 1,508  | 1,961  | 2,409  |
| +/-% | 20.4%  | 21.8%  | 29.2%  | 22.8%  |
| ( )  | 1.40   |        |        |        |



P<sub>3</sub>

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|   |    |    |
|---|----|----|
| 6 | 5% |    |
| 6 | 5% | 5% |
| 6 | 5% |    |

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|   |     |      |
|---|-----|------|
| 6 | 15% |      |
| 6 | 5%  | 15%  |
| 6 | -5% | 5%   |
| 6 | -5% | -15% |

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|  |             |                      |
|--|-------------|----------------------|
|  | 13810908467 | wangfq@tpyzq.com     |
|  | 13910596682 | wangjl@tpyzq.com     |
|  | 18910735258 | liyw@tpyzq.com       |
|  | 18519233712 | chengxy@tpyzq.com    |
|  | 13581759033 | mengchao@tpyzq.com   |
|  | 15715268999 | yuanjin@tpyzq.com    |
|  | 18515222902 | fuyx@tpyzq.com       |
|  | 13564966111 | chenhm@tpyzq.com     |
|  | 13916720672 | hongxuan@tpyzq.com   |
|  | 18605881577 | zhangmy@tpyzq.com    |
|  | 18616341722 | liyangyang@tpyzq.com |
|  | 17717461796 | yanghp@tpyzq.com     |
|  | 15999569845 | liangjp@tpyzq.com    |
|  | 13764661684 | songyue@tpyzq.com    |
|  | 13923766888 | zhangqp@tpyzq.com    |
|  | 13925264660 | yangf@tpyzq.com      |
|  | 18520786811 | zhaf1@tpyzq.com      |
|  | 18566223256 | hubh@tpyzq.com       |
|  | 18566247668 | chentt@tpyzq.com     |

13554982912    zhangzy@tpyzq.com

18271801566    wangjm@tpyzq.com



100044

D

(8610)88321761

(8610) 88321566

13480000