

2019 04 09

(002271)

5%

	2016A	2017A	2018A	2019E	2020E	2021E
	7,000	10,293	14,046	17,800	22,124	26,888
yoy	31.98%	47.04%	36.46%	26.70%	24.30%	21.50%
	4,016	6,409	9,187	11,642	14,316	17,437
%	42.63%	37.73%	34.59%	34.60%	35.30%	35.20%
	81	99	122			

