



002271

2023-018

2022

☐

☐

☐

10

1.00

0

☐

1



2022

	19	
	010-59031997	
	stocks@yuhong.com.cn	

C

3

“ ”

“ - - - ”

“ ”

“ ”

“ ”

200

4

A+

EC1plus

CIAA

5

“ ” “ ” “ ”

2

“ ”

“

” 5 28

“ ”

300 24

3

EPC+F

“ ”

“ + ”

2022 7

2022 “ ”

3

1

□

	2022	2021		2020
	50,555,779,624.44	49,733,226,928.38	1.65%	27,846,648,780.80
	26,807,182,612.69	26,294,395,090.54	1.95%	14,614,377,078.75
	2022	2021		2020
	31,213,835,246.24	31,934,201,004.74	-2.26%	21,730,373,038.52
	2,120,297,575.39	4,204,699,487.90	-49.57%	3,388,870,065.01
	1,802,763,332.92	3,867,427,213.50	-53.39%	3,091,374,862.33
	654,012,763.96	4,114,675,325.17	-84.11%	3,951,695,455.50
/	0.85	1.74	-51.15%	1.51
/	0.84	1.70	-50.59%	1.46
	7.97%	19.92%	-11.95%	27.37%

2

	6,308,586,697.46	8,998,126,812.65	8,071,951,673.22	7,835,170,062.91
	317,225,196.33	649,171,842.92	688,423,552.82	465,476,983.32
	296,641,007.89	593,748,628.29	631,735,694.77	280,638,001.97



2022

	-4,784,387,562.47	-2,195,980,813.23	-982,216,995.18	8,616,598,134.84

☐

4

1

10

	149,570		137,384		0		0
10							
		22.69%	571,332,887	428,499,665		281,713,640	
		13.15%	331,059,553	0			
		2.87%	72,269,250	61,701,937			
2021		1.96%	49,471,665	0			
		1.83%	45,969,375	0			
		1.58%	39,713,020	0			



2022

Janchor Partners Pan Asian Master Fund RQFII		1.39%	34,974,679	0		
		0.99%	24,826,563	0		
		0.94%	23,682,220	0		
UBS AG		0.92%	23,238,456	0		
	2021					
	49,471,665					



2022

2022	22 ABN001	082282005	2022 12 15	2023 09 18	2,500	

2

2022 7 12

2022

AAA

2022 10 11

2022

AAAsf

3

2

	2022	2021	
	46.22%	46.35%	-0.13%
	180,276.33	386,742.72	-53.39%
EBITDA	15.47%	25.35%	-9.88%
	14.15	36.38	-61.11%

2022

“

”

VAE

VAEP

C

2022

60.78

58%

“

”

2088

“

”

“

”

LTC

MRP

23

87%

APS

25

90%

70%

MES

IT

7000

28

500

1

2022

1210207

3.0%

85698

3.0%

2022

“

”

401644

3.4%

3.6%

3.0%

1.5%

64150

13.4%

83383

5.5%

572138

5.1%

310145

0.9%

9.4%

10.9%

2022

12.3%

5.4

6.2

2.8

2022

20.2%

21.8%

132895

10.0%

134

181

265

5.25

876

2022

GB 55030-

2022 “ ” 2023 4 1

2

1

2022

100%

70%

25%

21%

13.5%

“ ”

2025

3.5

0.5

30%

0.5

5

2021-2025

2023

6

2023

5

2

“

”

“

”

6

3

—

“

”

4

1

2

3

500

5

SBS

TDI MDI TPO

VAE VAEP

2023

2023

“

”

1

“ + ”

“ ”

2

+

+

3

C

4

5

6

“ ”

7

8